

COMPANY ANNOUNCEMENT

Date of Announcement 22nd May 2018
Reference 01/2018



HH Finance Plc C 84461
2, St.George's Court A
St.Augustine Street
St Julians

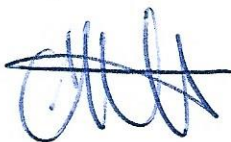
The following is a company announcement issued by HH Finance p.l.c. C 84461, (hereinafter the "Company") of 2, St George's Court A, St Augustine Street, St Julians, issued in terms of the rules of Prospects, the market regulated as a multi lateral trading facility operated by the Malta Stock Exchange ("Prospects")

QUOTE

The Company is pleased to announce that the offer of f€5,000,000 5% Unsecured Bonds 2023 - 2028 of a nominal value of €100 per Bond (hereinafter the "Bonds") issued in terms of an admission document dated the 11th May 2018, offered via subscription through Calamatta Cuschieri Investment Limited in its capacity as Placement Agent and Manager, has been fully subscribed. Subscriptions closed on the 14th May 2018.

Interest on the Bonds at the rate of 5% per annum shall commence on the 19th May 2018 and shall be payable annually in arrears on the 19th May of each year with the first interest payment falling due on the 19th May 2019. The Bonds will be admitted to trading on Prospects on the 23rd May 2018 and trading will commence on the 24th May 2018.

Unquote

A handwritten signature in blue ink, appearing to be 'Ann Marie Agius', written over a horizontal line.

Dr Ann Marie Agius
Company Secretary